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LEWIS AND ROCA LLP

Susan M. Freeman (AZ 4199)

pro hac vice

Rob Charles (NV 6593)

Anne M. Loraditch (NV 8164)

530 Las Vegas Boulevard South

Las Vegas, Nevada 89101

Telephone (702) 385-3373

Facsimile (702) 385-9447

Email: sfreeman@lrlaw.com

rcharles@lrlaw.com

aloraditch@lrlaw.com

Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE COMPANY,

USA CAPITAL REALTY ADVISORS, LLC,

USA CAPITAL DIVERSIFIED TRUST DEED
FUND, LLC,

USA CAPITAL FIRST TRUST DEED FUND, LLC,

USA SECURITIES, LLC,

Debtors.

Affects:

☐ All Debtors

☒ USA Commercial Mortgage Company

☐ USA Capital Realty Advisors, LLC

☒ USA Capital Diversified Trust Deed Fund, LLC

☐ USA Capital First Trust Deed Fund, LLC

☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR

Case No. BK-S-06-10726-LBR

Case No. BK-S-06-10727-LBR

Case No. BK-S-06-10728-LBR

Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under
Case No. BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
SUSTAINING OBJECTION OF USACM
TRUST TO FRANK BUNN'S CLAIM
FILED IN WRONG DEBTOR'S CASE;
AND SUSTAINING OBJECTION OF
DTDF TO PROPOSED ALLOWANCE OF
CLAIM; AND CERTIFICATE OF
SERVICE**

Hearing Date: October 15, 2007

Hearing Time: 9:30 a.m.

PLEASE TAKE NOTICE that on the 29th day of October 2007, the Court in the above-captioned case entered its Order Sustaining Objection of USACM Trust to Frank Bunn's Claim Filed in Wrong Debtor's Case; and Sustaining Objection of DTDF to Proposed Allowance of Claim, a copy of which is attached hereto.

///

DATED this 30th day of October 2007.

LEWIS AND ROCA LLP

By /s/ Anne M. Loraditch (008164)

Susan M. Freeman

Rob Charles

Anne M. Loraditch

530 Las Vegas Boulevard South

Las Vegas, Nevada 89101

Telephone: (702) 385-3373

Facsimile: (702) 385-5024

Attorneys for USACM Liquidating Trust

CERTIFICATE OF SERVICE

I certify that a copy of the foregoing was served via first class mail, postage prepaid, addressed as set forth below, on this 31st day of October, 2007 to:

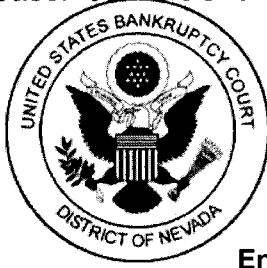
Frank Bunn

8279 Palmada

Las Vegas, NV 89123

By /s/ Tamika Shauntee

Tamika Shauntee, Lewis and Roca LLP



Entered on Docket
October 29, 2007

Hon. Linda B. Riegler
United States Bankruptcy Judge

LEWIS AND ROCA LLP

Susan M. Freeman (AZ 4199)

pro hac vice

Rob Charles (NV 6593)

Anne M. Loraditch (NV 8164)

530 Las Vegas Boulevard South

Las Vegas, Nevada 89101

Telephone (702) 385-3373

Facsimile (702) 385-9447

Email: sfreeman@lrlaw.com

rcharles@lrlaw.com

aloraditch@lrlaw.com

Attorneys for USACM Liquidating Trust

**ORRICK, HERRINGTON &
SUTCLIFFE LLP**

Marc A. Levinson (CA 57613)

pro hac vice

Jeffery D. Hermann (CA 90445)

pro hac vice

400 Capitol Mall

Sacramento, California 95814

Telephone: (916) 447-9200

Facsimile: (916) 329-4900

Email: malevinson@orrick.com

jhermann@orrick.com

Attorneys for USA Capital Diversified Trust Deed Fund, LLC

SNELL & WILMER, LLP

Robert R. Kinas (NV 06019)

Claire Dossier (NV 10030)

3883 Howard Hughes Parkway

Suite 1100

Las Vegas, Nevada 89169

Telephone: (702) 784-5200

Facsimile: (702) 784-5252

Email: rkinas@swlaw.com

cdossier@swlaw.com

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE COMPANY,

USA CAPITAL REALTY ADVISORS, LLC,

USA CAPITAL DIVERSIFIED TRUST DEED
FUND, LLC,

USA CAPITAL FIRST TRUST DEED FUND, LLC,

USA SECURITIES, LLC,

Debtors.

Affects:

☐ All Debtors

☒ USA Commercial Mortgage Company

☐ USA Capital Realty Advisors, LLC

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Case No. BK-S-06-10725-LBR

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CHAPTER 11

Jointly Administered Under

Case No. BK-S-06-10725 LBR

**ORDER SUSTAINING OBJECTION OF
USACM TRUST TO FRANK BUNN'S
CLAIM FILED IN WRONG DEBTOR'S
CASE; AND SUSTAINING OBJECTION
OF DTFD TO PROPOSED ALLOWANCE
OF CLAIM**

Hearing Date: October 15, 2007

Hearing Time: 9:30 a.m.

The Court having considered the “Objection of USACM Trust to Frank Bunn’s Claim Filed in Wrong Debtor’s Case; Objection of DTDF to Proposed Allowance of Claim” [Docket No. 4701] (the “Objection”); with appearances as set forth in the record at the hearing noted above; appropriate notice of the Objection having been given; no response to the Objection having been filed; and good cause appearing:

IT IS HEREBY ORDERED that:

1. The Objection is sustained;

2. Proof of Claim No. 10725-01263 is disallowed in its entirety as against USA Commercial Mortgage and USA Capital Diversified Trust Deed Fund, LLC (“DTDF”); and

3. Frank Bunn’s equity interest in DTDF is allowed in the amount of \$31,591.69, as reflected in DTDF’s books and records as of April 13, 2006.

PREPARED AND RESPECTFULLY SUBMITTED BY:

LEWIS AND ROCA LLP

SNELL & WILMER, LLP

By /s/ Anne M. Loraditch (008164)

By /s/ Claire Dossier (010030)

Susan M. Freeman
 Rob Charles
 Anne M. Loraditch
 530 Las Vegas Boulevard South
 Las Vegas, Nevada 89101
 Telephone: (702) 385-3373
 Facsimile: (702) 385-5024

Robert R. Kinas
 Claire Dossier
 3883 Howard Hughes Parkway, Suite 1100
 Las Vegas, Nevada 89169
 Telephone (702) 784-5200
 Facsimile (702) 784-5252

and

**ORRICK, HERRINGTON &
 SUTCLIFFE LLP**

Marc A. Levinson
 Jeffery D. Hermann
 400 Capitol Mall, Suite 3000
 Sacramento, California 95814-4497
 Telephone: (916) 447-9200
 Facsimile: (916) 329-4900

Attorneys for USACM Liquidating Trust

*Attorneys for USA Capital Diversified
 Trust Deed Fund, LLC*



RULE 9021 DECLARATION

In accordance with Local Rule 9021, the undersigned certifies:

- ☐ The Court waived the requirements of LR 9021.
- ☐ I have delivered a copy of the proposed order to the Office of the United States Trustee and the parties who filed papers in response to the Objection or appeared at the hearing noted above, and each has:
 - ☐ approved the form of this order; and/or
 - ☐ waived the right to review the order; and/or
 - ☐ failed to file and serve papers in accordance with LR 9021(c); and the following have disapproved the form of the order:
n/a
- ☒ No opposition was filed to the objection and no other party or counsel appeared at the hearing.

LEWIS AND ROCA, LLP

By: s/ Anne M. Loraditch

Anne M. Loraditch (Nevada Bar No. 8164)
530 Las Vegas Boulevard South
Las Vegas, Nevada 89101

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